

# STICKY | STUCK

The Cognitive Science Behind Human Connections



# LAWS OF ATTRACTIONS

# **Background**

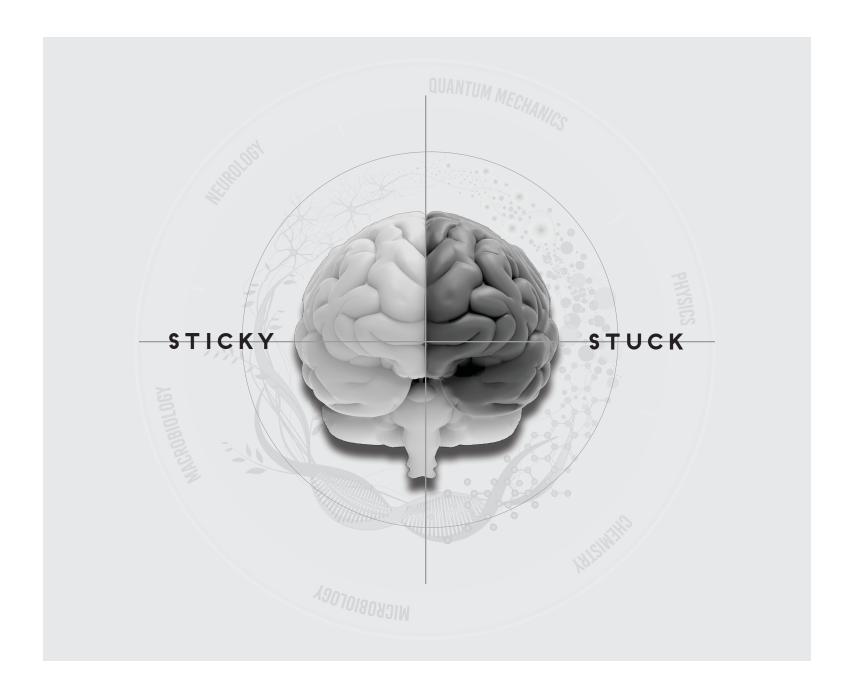
In the early 2000s, while teaching and running a research lab at Harvard, James Kane found himself on a team of experts who were confident they had discovered the secret to loyal relationships and the long-lasting bonds humans often form with one another.

He was skeptical.

Unconvinced that the attachments humans form were driven solely by psychology and rooted in consciousness, his doubts and curiosity would take him on a two-decade journey into the worlds of physics, chemistry, biology, and neurology in search of the true nature of connections and the fundamental impulses that bond things together.

The result has been a groundbreaking theory that fundamentally transformed how organizations and individuals operate. It has revolutionized how they cultivate and nurture their most crucial relationships while liberating them from the oppressive forces that impede their progress. His work and expertise have helped some of the most renowned global institutions become sticky—enhancing their appeal and allure to others, while safeguarding them from becoming stuck—ensuring they can continuously evolve, adapt, and flourish.

James is laying the foundation for a better future where collaboration and cooperation can triumph over cutthroat competition. A future where long-term investments in people, ideas, and values take precedence over short-term financial gains. A future that replaces nostalgia for the past with a curiosity for what lies ahead. His work deepens our understanding of human connections and represents a paradigm shift toward a more promising tomorrow.



# TWO STORIES

# The Light & Dark Side of Connections

In the intricate web of human relationships, there exist two contrasting types of connections: 'sticky' and 'stuck', each playing a pivotal role in the lives of individuals, organizations, and societies.

'Sticky' connections are those we deeply value and strive to cultivate. They are marked by enduring loyalty, meaningful friendships, and effective collaboration. These positive bonds not only enrich our personal lives but also form the cornerstone of successful organizations. They produce faithful customers, engaged employees, and staunch advocates and thrive on mutual respect, a reciprocal sharing of benefits, and a profound comprehension of each other's needs and aspirations.

On the flip side are the 'dark' connections that cause us to become 'stuck'. These are the binding ties that can hinder progress, akin to invisible chains holding one back. They manifest as counterproductive habits, rigid mindsets, and toxic relationships in personal lives, incurious attitudes and outdated practices within organizations, and adherence to antiquated dogma, customs, and traditions in society, at large. Stuck connections are what hold us down, hold us back, and prevent us from becoming our best.

Understanding the nature of these connections is crucial. While sticky relationships can propel us towards success and fulfillment, stuck connections can trap us in a cycle of stagnation. The challenge lies in nurturing the positive, enriching bonds that help us grow, while breaking free of the restrictive ones that hinder our progress. In doing so, we open ourselves up to new possibilities, foster healthier attachments, and create environments where both individuals and organizations can thrive.

"THE MAGIC OF NATURE
LIES IN ITS SYMBIOTIC
RELATIONSHIPS, WHERE
DIFFERENT FORMS OF LIFE
SUPPORT AND ENHANCE
EACH OTHER'S EXISTENCE."

- John Muir

# STICKY OFFERINGS

### **Keynote Presentation**

Safer. Easier. Better.: How Our Brains Forge Powerful, Indestructible Relationships

# Workshop

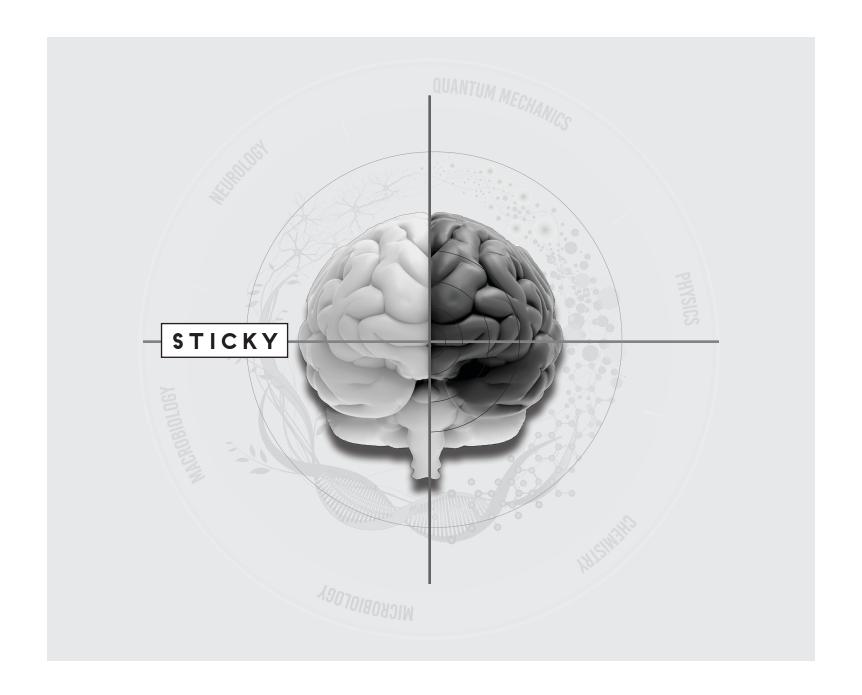
S.E.B. Skills: Building Loyalty from the Ground Up

### **Development Process**

Client Stewardship Program: A Strategic Approach to Loyal Relationships

# **Additional Workshops**

- Connective Intelligence: Mastering Sticky Relationships
- Sticky Storylines Crafting Stories That Drive Action
- Virtual Loyalty Building Relationships In A Digital World



# STICKY

# Discover how to foster sticky connections with stakeholders

In today's competitive landscape, simply having quality products and services isn't enough. Real success comes from building strong, lasting relationships with everyone involved in your business - from your employees and customers to your clients, strategic partners, and advocates. These 'sticky' connections are what truly make individuals, organizations, and communities thrive. The big question is: how do you create these kinds of lasting bonds?

James introduces a groundbreaking technique for developing lasting relationships, diverging from usual practices in psychology, marketing, and human resources. His method is based in cognitive science, exploring the essential principles common to all living beings. His findings show that establishing robust, long-term bonds is crucial for the survival and success of every living creature, explaining why our brains evolved and developed to pursue sticky connections.

Businesses and individuals who grasp the importance of and actively cultivate sticky connections are better equipped to thrive in competitive and constantly evolving environments. They receive security, support, and a greater opportunity to grow and flourish compared to those that choose to go it alone. Implementing James' insights, organizations can turn these connections into a strategic edge—in a world that requires one.

# MADE TO STICK

# A Blueprint for Loyalty

"Made To Stick" is a meticulously crafted professional development program, tailored specifically for organizations aiming to forge stronger, more resilient client relationships. This innovative program is structured into three distinct but interconnected components: the keynote presentation "Safer. Easier. Better.: How Our Brains Forge Powerful, Indestructible Relationships," the workshop "S.E.B. Skills: Building Loyalty from the Ground Up," and the development process "Client Stewardship Program: A Strategic Approach to Loyal Relationships."

Each element of "Made To Stick" is designed to complement and build upon the others, creating a comprehensive and cohesive framework for relationship building and client engagement. "Made To Stick" is more than a program; it's a transformative journey that reshapes how organizations engage with and retain their clients. By participating in this program, organizations will not only see immediate improvements in their client relationships but will also be equipped with the strategic foresight and tools necessary for ongoing success. It's an investment in the future, ensuring that firms stay relevant, connected, and ahead in an ever-evolving business landscape.

### STEP 1

# Safer. Easier. Better. —Keynote Presentation

### **Description:**

• This engaging keynote address introduces the foundational concepts of James' approach to relationship building. James unveils the universal motivators that drive human behavior and loyalty formation. This presentation explains how organizations can create resilient, beneficial connections in today's dynamic market.

### Why It Matters:

In today's landscape, marked by widespread misinformation and deepening divides, the importance of loyal
relationships is magnified. They serve as a bastion of security and dependability, countering the prevailing distrust and
skepticism. These connections cultivate a community spirit and provide a stable foundation in an era beleaguered by
uncertainty and fragmentation.

### STEP 2

# S.E.B. Skills —Workshop

#### **Description:**

 The workshop offers a series of interactive sessions that focus on making key stakeholder relationships Safer, Easier, and Better. Participants engage in practical, communal exercises that explore how to establish trust, foster inclusivity, and align purposes with key relationships. Utilizing real-world scenarios, these concepts are put into practice with participants sharing insights and creating action plans for their professional application.

#### Outcome:

Participants will emerge from the workshop with enhanced skills in building trust, creating a greater sense of
connection, and helping others grow and flourish. This leads to improved client relationships characterized by loyalty
and mutual benefit. The workshop equips participants with the skills required to create more meaningful client
connections, boosting professional growth, and opening new avenues for success.

### STEP 3

### Client Stewardship Plan —Relationship Development Plan

#### Value:

The Client Stewardship Program offers a transformative approach for organizations aiming to deepen client
relationships. It begins with a thorough assessment of client needs, transitions into crafting tailored narratives that
resonate with clients, and culminates in effective story delivery. This comprehensive, cyclical process not only
enhances understanding and empathy towards clients but also embeds a culture of continuous improvement and
personalized engagement within the organization.

### Integration:

• Integrating the Client Stewardship Program into an organization's existing frameworks enables a holistic approach to client engagement, ensuring that every employee, regardless of their role, understands and contributes to the enhanced client relationship strategy. This integration fosters a unified organizational culture focused on deeply understanding and meeting client needs. As a result, teams across the board, from sales and marketing to customer service, work cohesively towards the common goal of nurturing client relationships. This unified approach not only leads to more personalized and effective client interactions but also drives organizational growth and success through increased client loyalty, satisfaction, and long-term business partnerships.



SAFER. EASIER. BETTER.

How Our Brains Forge Powerful, Indestructible Relationships

In this compelling talk, James reshapes the traditional concept of loyalty, often glorified in classic literature and philosophy as an act of virtue, into a key element for survival and prosperity. Leveraging over three decades of research, he delves into how our brain's propensity to establish connections — such as trust, friendship, and love — is fundamentally a survival strategy rather than purely an emotional response.

He highlights that collaboration and resource-sharing go beyond mere social interactions; they are crucial strategies for achieving success and resilience. By forming loyal bonds, individuals and organizations enhance their security, efficiency, and potential for growth. This innovative viewpoint challenges the conventional understanding of loyalty, revealing it as an instinctive, strategic response to life's myriad challenges. James' insights provide valuable guidance on how to cultivate lasting, mutually beneficial relationships, emphasizing loyalty as a fundamental element in the complex dynamics of human interaction and success.

### SUMMARY

By the end of James' Safer. Easier. Better presentation attendees will be equipped with a deeper comprehension of the mechanics of loyalty and the practical steps they can take to integrate these insights into their personal and professional relationships.

#### LEARNINGS & TAKE AWAYS

### The True Nature of Loyalty:

 Understand loyalty as a strategic and inherently selfinterested adaptation. Learn the pragmatic truth behind the idealistic view of loyalty.

### The Human Brain and Loyalty:

 Insights into how the human brain perceives and processes loyalty. Learn about the inherent human need to form loyal bonds.

### **Clues to Loyalty:**

 Identify the signals that our brains seek when forming loyal relationships.

### **Building Lasting Relationships:**

 Learn strategies for developing behaviors that foster long-lasting, loyal connections. Practical methods for both organizations and individuals to create lifetime bonds.

### **Rethinking Trust:**

• Challenge preconceived notions about trust.

### **Managing Expectations:**

 Learn techniques for effectively setting and meeting the expectations of others.

### **Establishing A Sense of Belonging:**

 Understand how to cultivate a strong sense of belonging through key behaviors like recognition, insight, proactivity, inclusion, and identity.

### **Proactivity in Relationships:**

 The importance of anticipating needs and actions to reinforce loyalty.

### Inclusion and Identity:

 How fostering inclusivity and a shared identity can solidify loyal relationships.

# Leading Change as an Authority:

• The role of loyalty in establishing one's self as a respected authority capable of leading change.



S.E.B. SKILLS

**Building Loyalty from the Ground Up** 

This innovative workshop, grounded in the principles of James' "Safer. Easier. Better." keynote offers a unique and engaging learning experience. It emphasizes the crucial elements of Trust, Belonging, and Purpose, which are key to forging strong, lasting professional relationships. Participants are not just passive attendees but active participants, delving into these core concepts through a variety of practical situations and interactive exercises.

By promoting active engagement and reflection, the workshop helps participants internalize these concepts, making them ready to apply in real-world scenarios. Moreover, this workshop acts as a catalyst for personal and professional growth, empowering participants with the tools and confidence to enhance their approach to client relationships. It offers a comprehensive and transformative experience, enabling participants to master the art of building indelible relationships with clients, grounded in trust, belonging, and a shared sense of purpose.

### PROCESS

In his workshop, James engages participants with interactive exercises that test their comprehension of the concepts from his "Safer. Easier. Better." keynote. These activities mirror everyday scenarios that can affect relationships for better or worse. Through these exercises, participants often fail, highlighting the complex nature of relationships and the common inclination to revert to familiar behaviors despite new insights. Below are three sample exercises:

### P&Q:

• P & Q is a game has four teams compete to win money, choosing to either cooperate or act on their own. While the overt goal is to win the most money, the game's deeper objective is to demonstrate the balance between self-interest and group welfare, a common challenge in professional contexts. It examines the interplay between personal and client interests, focusing on trust, cooperation, and decision-making. The game's outcomes, based on team choices, often surprise participants, shedding light on transactional versus loyal relationships. (:30 Minutes)

### Sophia DeVille:

Negotiation, a daily skill for influencing others and addressing personal needs, is vital for effective living. It involves
considering others' needs in balance with one's own. This exercise underscores the importance of understanding others'
true interests to forge long-term connections. Participants, initially focused on simple negotiation outcomes, learn the
value of relationship-building. (:45 Minutes)

# **Remote Relationships:**

• This exercise, reflecting a hybrid workplace, splits participants into remote and in-office groups to showcase communication barriers and the toll it takes on trust and belonging. The remote team often experiences delays and misunderstandings in understanding the objective of the exercise, while the in-office team might inadvertently overlook their remote colleagues. The exercise aims to help managers identify and remedy communication issues and the effects on team dynamics. The follow-up discussion focuses on improving communication but also addresses the wider challenges of diversity in the workplace, underscoring the importance of embracing inclusivity and the feelings that come from "being left out." (:60 Minutes)



# CLIENT STEWARDSHIP PROGRAM

A Strategic Approach to Loyal Relationships

The Client Stewardship Program embeds in organizations a deep-seated commitment to care and conservation, much like a curator dedicated to a precious collection, nurturing an intimate understanding and proactive anticipation of client needs. This thoughtful strategy elevates client interactions from simple transactions to a shared journey of guardianship, transforming clients into vital partners essential to the organization's achievement. This approach fosters a relationship that is both reciprocal and grounded in mutual respect and understanding, setting the stage for lasting loyalty and trust.

Far more than just a business tactic, the Client Stewardship Program represents a fundamental shift in perspective, treating client relationships as precious assets that need careful tending. This shift leads organizations to move beyond the role of service providers to become active custodians of their clients' interests. This commitment brings substantial financial benefits, including stronger client retention, business growth, and increased profitability, ultimately contributing to the comprehensive success of the organization.

### OUTLINE

The following outline provides a detailed roadmap of the Client Stewardship Program, illustrating its multifaceted phases and the methodologies employed to achieve deeper client rapport. From the initial assessment of client needs to the continuous cycle of improvement, each aspect of the program is meticulously crafted to foster trust, loyalty, and long-term partnerships.

### 1. Introduction to Client Stewardship

- Definition and Importance
- Overview of the Program Structure
- Key Objectives and Expected Outcomes

# 2. Understanding the Story Assessment of Client Needs

- Understanding Client Profiles
- Tools and Techniques for Effective Analysis
- Implementing a Assessment Process
- Interpreting Assessment Results

### 3. Crafting the Story

- Principles of Effective Storytelling
- Tailoring Stories to Client Profiles
- Workshop on Crafting Engaging and Relevant Narratives
- Techniques for Aligning Stories with Client Goals and Aspirations

### 4. Delivering the Story

- Strategies for Effective Communication
- Selecting the Right Medium and Messenger
- Planning and Executing Impactful Meetings

### 5. Building Long-Term Client Relationships

- Strategies for Fostering Trust and Loyalty
- Maintaining and Deepening Client Engagement
- Measuring and Evaluating Relationship Strength

### 6. Program Implementation and Integration

- Aligning the Program with Organizational Goals
- Training and Development for Team Members
- Monitoring and Evaluating Program Effectiveness

#### 7. Conclusion and Future Outlook

- Review of Key Learnings and Successes
- Future Enhancements and Developments

# ADDITIONAL WORKSHOPS

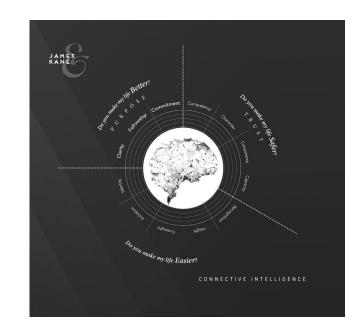
In addition to the programs outlined on the previous pages, James offers additional workshops for organizations looking to build Sticky connections, adapt to the digital communication landscape, and revolutionize their storytelling techniques. These workshops cater to various levels and roles within organizations, emphasizing the importance of understanding and leveraging human connections in a rapidly evolving business environment.

These workshops are crafted to provide participants with practical tools and strategies, enhancing their ability to navigate and succeed in complex professional settings. James' expertise in cognitive science and human behavior is central to these programs, ensuring that attendees gain valuable skills for building meaningful, lasting relationships in the modern business world.

# **Competitive Intelligence**

Mastering Sticky Relationships

This workshop is designed for all levels within an organization, focusing on those responsible for creating connections with a wide range of stakeholders, including clients, suppliers, partners, and employees. It's tailored for anyone seeking to link people to people, products, places, or ideas, offering insights into how the mind forms connections. Participants will learn what the brain looks for in establishing or releasing these connections, a vital skill for effective communication and relationship building in any professional setting.



# **Sticky Storylines**

Crafting Stories That Drive Action

In this workshop, you'll explore the art of developing and delivering stories that build trust, loyalty, and strong connections. Delving into the complexities of loyalty as a key element of effective communication, you'll learn how certain cognitive constructs influence relationship dynamics. This is crucial in a world overflowing with information, where genuine connections are pivotal. The workshop goes beyond basic communication skills, offering strategies to create persuasive narratives that resonate deeply, fostering meaningful relationships and standing out in a crowded landscape.



# **Virtual Loyalty**

Building Relationships In A Digital World

The rapid rise of technology and the shift from in-person to digital communication have significantly altered how we build relationships, challenging our brain's traditional way of processing social cues. This workshop explores the impact of virtual platforms on our connections with key contacts like clients, colleagues, or customers. It focuses on how to adapt to and leverage these technological changes for stronger relationships, offering strategies and practical knowledge to enhance the quality and effectiveness of virtual interactions.



"HOLDING ONTO SOMETHING
THAT IS GOOD FOR YOU NOW,
MAY BE THE VERY REASON
WHY YOU DON'T HAVE
SOMETHING BETTER."

- C. JoyBell C.

# STUCK OFFERINGS

# **Keynote Presentation**

UnStuck: Breaking free from the forces that hold us back, stifle our growth, and prevent us from becoming our best.

### Workshop

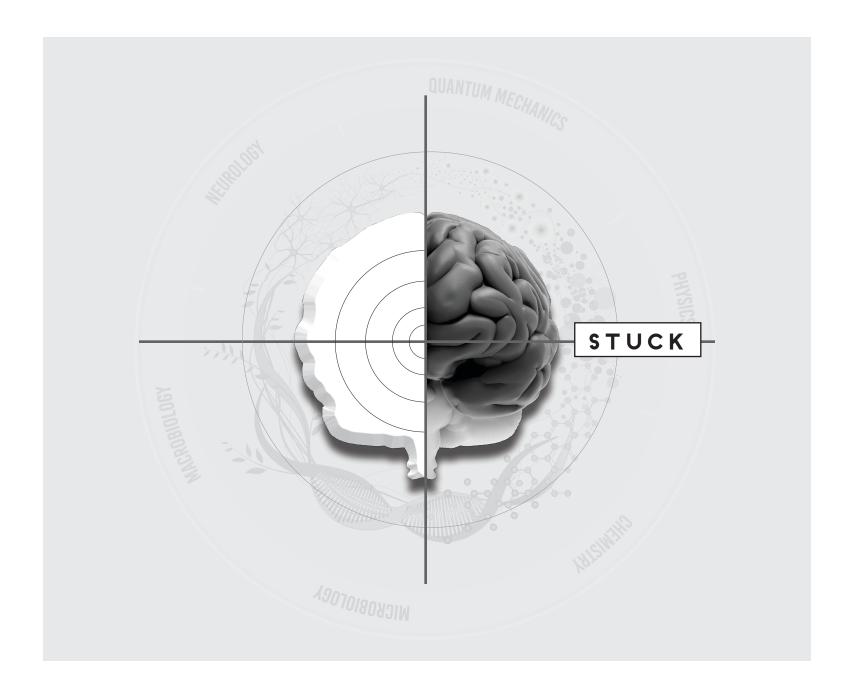
Black Cat Challenge: Unshackling the Tethers of the Past for Strategic Success

# **Development Process**

Extraction Plan: The Critical Counterpart to Every Strategic Plan

### **Additional Workshops**

- Unstuck Leadership: From Stanation to Innovation
- The belonging Imperative: Reimagining Inclusion
- The Black Cat Challenge Program: Challenging The Status Quo



# STUCK

# **Unraveling Our Cognitive Resistance to Change**

In today's rapidly changing landscape, progress is crucial for the success of individuals and organizations alike. However, a significant challenge to this progress is our brain's inherent resistance to change, which naturally leans toward well-trodden paths and established routines. This predisposition becomes particularly problematic in a world marked by swift technological advances, intense competition, and evolving work and cultural environments. Relying too heavily on well-known strategies and traditional approaches not only caps potential growth but also poses a real threat to our adaptability and relevance.

To thrive in such an environment, it is vital to cultivate qualities like curiosity, granular thinking, and optimism about future possibilities. Our default mental tendencies often suppress these traits, leading to stagnation and a preference for the tried-and-true. Curiosity drives us to explore new ideas and experiences, fostering innovation. Granular thinking, which involves perceiving the world in nuanced shades rather than stark absolutes, enhances empathy and understanding of complex situations. An optimistic perspective on potential outcomes keeps us open to new paths and opportunities.

Embracing these qualities helps counteract our natural inclination to cling to the known, opening up a world of possibilities. This mindset shift is essential for overcoming the limitations of our default settings and realizing our full potential. It moves us beyond the safety of the familiar, encouraging us to explore the unknown and fully engage with the dynamic world around us.

# BREAKING FREE

A Three-Step Guide to Conquering Stagnation and Embracing Change

James' transformative three-step program, "Breaking Free," offers a comprehensive framework for organizational change. The program consists of the UnStuck keynote, the Black Cat Challenge, and the Extraction Plan, each component designed to work in harmony to uncover and dismantle barriers to growth and progress. This methodical approach delves deep into an organization's operational and strategic core, identifying and addressing entrenched practices and legacy issues that block adaptation and evolution in the dynamic business world.

The Breaking Free initiatives do more than just confront current challenges; they equip organizations and individuals with the foresight and tools necessary to navigate future obstacles. By engaging with all three steps of the program, organizations can expect not only immediate improvements but also long-lasting benefits, setting a strong foundation for sustained growth and success in a constantly shifting landscape.

### STEP 1

### **UnStuck—Keynote Presentation**

### **Description:**

• James Kane delivers a compelling 1-hour keynote presentation on the UnStuck concept. This session delves into the cognitive forces controlling change and the barriers that keep organizations from reaching their full potential.

### Why It Matters:

• Understanding and navigating the complexities of change is crucial for staying relevant and competitive. James' UnStuck keynote equips leaders with the knowledge and actionable tools to initiate meaningful transformations within their organizations.

### STEP 2

# The Black Cat Challenge

### **Description:**

Following the keynote, James engages with the leadership team, select groups, or the entire organization to conduct
The Black Cat Challenge. This interactive exercise is designed to uncover hidden challenges and blind spots – the
"black cats" – within the "dark rooms" of the organization. It illuminates areas of ignorance, revealing critical issues
and their impact on the organization. It fosters a culture of transparency, curiosity, granularity, optimism, and proactive
problem-solving.

#### Process:

• The exercise can be introduced in a few hours and can span a half-day, a full day, or several months, depending on the organization's needs. It's a deep dive into identifying and understanding the core issues that hinder progress and the hidden opportunities to grow and flourish.

### STEP 3

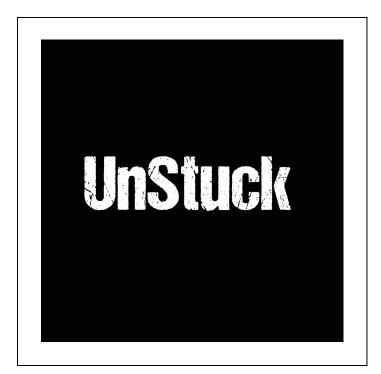
### **Development of an Extraction Plan**

#### Value:

• The Extraction Plan is a strategic initiative that complements and supports an organization's Strategic Plan. While the Strategic Plan focuses on future goals and pathways, the Extraction Plan identifies and addresses the existing hindrances and legacy issues that could derail these objectives.

#### Importance:

• In today's fast-paced business world, it's not just the direction of progress that matters, but also the ability to advance effectively. The Extraction Plan plays a crucial role in this context. It ensures that an organization is not only focused on future goals but also free from the constraints of its past, hardened beliefs, and outdated practices. This makes the plan an essential element in any strategic effort, facilitating unimpeded progress and adaptability.



# UNSTUCK

Breaking free from the forces that hold us back, stifle our growth, and prevent us from becoming our best.

Making progress is hard. As much as we like to believe that we are moving forward and reaching our full potential—as individuals, organizations, communities, and societies—we rarely do. It isn't for lack of trying or because we don't care. Surprisingly, it's because we are being inhibited by an energy-optimizing brain that prefers us to be static and ordinary.

In today's rapidly changing landscape, being stagnant is not an option; organizations must confront technological transformations, increased competition, integration of hybrid work models, shifts in generational dynamics, and evolving cultures. But before they can, they must overcome the inherent resistance to change that is deeply embedded in our cognitive processes and amplified when confronted by the unfamiliar. James shares the keys to overcoming these obstacles and unlocking originality. He provides the tools to stimulate creative thinking and develop the resilience necessary for enduring success. He shows audiences how to get UnStuck!

### SUMMARY

Organizations have historically evolved at a slow pace, often struggling with the inertia that resists innovation and fresh thinking. In our rapidly advancing world, such stagnancy is no longer viable. Focusing solely on emerging issues like AI, hybrid work, and cybersecurity is a profound error if the underlying challenge of change and adaptation isn't first addressed.

Mastering this foundational skill of evolution within an organization is where James' expertise becomes vital. His deep understanding of how humans can navigate change is crucial; to ignore it is a significant misstep. For any organization to succeed and stay ahead of the curve, it must place the mastery of internal transformation at the forefront, making it the most pivotal step toward a prosperous and adaptable future.

### CONTENT

### **Stagnation Dominates**

Our brain's inclination to conserve energy often results in a default state of inertia, causing individuals and organizations to cling to the status quo, impeding growth and innovation. In organizations, this inertia can become entrenched as operational methods and cultural norms and solidify into the 'way things are done'. James makes clear to audiences that such resistance to change can stifle innovation and growth, potentially causing the organization to fall behind in a constantly evolving business environment.

### **Activating Change**

To become UnStuck, James emphasizes the need for organizations and individuals to foster curiosity and detailed thinking, reevaluating beliefs and routines. He points out that nurturing curiosity and granular thinking opens up new possibilities and ideas, warding off stagnation. Cultivating environments that support risk-taking, tolerate failure, and embrace the limitless possibilities of human knowledge—optimism—is essential in both personal and professional realms to get UnStuck.

### **Urgent Evolution**

In today's swiftly changing environment, it's organizations need to adopt an UnStuck mindset. The pace of change, driven by technologies like artificial intelligence, blockchain, and the Internet of Things, along with significant shifts in consumer behavior and workplace dynamics, doesn't allow for gradual adaptation. These are deep-seated shifts demanding quick and decisive action. The urgency to become UnStuck is not just about keeping up; it's about survival and the ability to seize opportunities.



# BLACK CAT CHALLENGE

**Unshackling the Tethers of the Past for Strategic Success** 

In a world where quick answers often overshadow deep understanding, the Black Cat Challenge emerges as a transformative tool for organizations seeking to delve deeper into their operational intricacies and uncover hidden insights. This comprehensive exercise, rooted in the principles of curiosity, skepticism, and collaboration, is designed to illuminate the often-overlooked areas or 'Dark Rooms' within an organization, where untapped potential and unseen challenges reside.

The Black Cat Challenge is invaluable for its ability to foster a culture of in-depth exploration and critical thinking. By encouraging teams to confront their innate cognitive tendencies and challenge the status quo, the exercise opens doors to new perspectives and innovative solutions. It shifts the focus from seeking immediate answers to nurturing a sustained inquiry, driving organizations to not only question what they do but also why they do it—and perhaps, why they don't. In doing so, it prepares them to better navigate the complexities of the modern business environment.

### **PROCESS**

The Black Cat Challenge represents more than a mere exercise; it's a fundamental shift in the way organizations approach problem-solving and strategic planning. This innovative challenge is designed to steer organizations away from superficial understandings and towards a deeper, more comprehensive grasp of the complex issues that shape the modern business world. By embracing uncertainty and fostering a culture of thorough inquiry, it enables organizations to discover crucial insights that are pivotal for growth and innovation.

At its core, the Black Cat Challenge is about empowering every team member to contribute their unique perspectives, creating a rich and diverse tapestry of insights. This inclusive approach ensures a wide-ranging exploration of ideas and challenges, making the process as comprehensive as it is insightful.

- 1. Choose a Dark Room: Participants start by identifying areas within the organization that require exploration. These 'Dark Rooms' can be familiar topics needing deeper understanding (Explanation Rooms) or new, uncharted territories that hold the key to future strategies (Exploration Rooms).
- **1. Assemble a Search Team:** Collaboration is at the heart of this challenge. Diverse teams are formed, bringing together varied perspectives and expertise. This diversity is crucial for a holistic exploration and avoids the echo chamber effect.
- 1. **Cultivate Curiosity through Questioning:** Teams are encouraged to adopt a curious mindset, asking granular questions to peel back the layers of their chosen topic. This process begins with simple inquiries, gradually becoming more detailed, ensuring a thorough exploration.
- 1. Challenge Findings with Critical Thinking: As insights emerge, they are rigorously scrutinized. This skepticism ensures that teams don't fall into the trap of confirmation bias and remain open to new discoveries and viewpoints.
- 1. **Identify Black Cats:** The ultimate goal is to identify 'Black Cats' key insights that can lead to significant improvements or innovations. This step involves breaking down questions using an Ignorance Tree, a structured process that helps in dissecting issues to their core.



# EXTRACTION PLAN

**The Critical Counterpart to Every Strategic Plan** 

James' concept of an Extraction Plan is a crucial counterpart to the traditional Strategic Plan. While a Strategic Plan outlines the path to progress, identifying opportunities and obstacles, an Extraction Plan delves into the unseen forces that hold an organization back. It is akin to being tethered to a post while trying to reach a valuable goal ahead. The Extraction Plan focuses on identifying and releasing these restraints - outdated traditions, dogmas, and obsolete beliefs that hamper growth and adaptation. It's about unlearning what no longer serves and breaking free from the "we've always done it this way" mindset. In an era of rapid change, the ability to let go of the past is as critical as the vision to move forward. Without addressing these underlying factors, any Strategic Plan risks being ineffective.

### OUTLINE

An Extraction Plan is essential for organizations seeking to navigate the complexities of a rapidly changing environment. By actively identifying and addressing the factors that tether them to outdated methods and mindsets, organizations can fully leverage their Strategic Plans. This dual approach of looking forward while consciously letting go of the past empowers organizations to embrace change, foster innovation, and achieve sustainable success.

#### 1. Identify the Restraints

- Assess Current Mindsets: Evaluate prevalent beliefs and attitudes within the organization.
- · Review Historical Performance: Analyze past strategies and outcomes to identify patterns that may no longer be effective.
- Employee Feedback: Gather insights from employees at all levels to understand perceived limitations and fears.

### 2. Analyze the Impact of Restraints

- Evaluate Relevance: Determine how historical practices align with current goals and market realities.
- · Risk Assessment: Understand the risks of maintaining the status quo versus embracing change.
- · Cost-Benefit Analysis: Weigh the costs of past practices against potential gains from new approaches.

### 3. Develop Release Mechanisms

- Unlearning Programs: Design initiatives to help staff let go of outdated practices and beliefs.
- Innovation Workshops: Encourage innovative thinking and challenge traditional norms.
- Change Management Strategies: Create a roadmap for transitioning from old to new practices.

### 4. Implementing the Extraction Plan

- Communication Strategy: Clearly articulate the need for change and the benefits of releasing old restraints.
- Training and Support: Provide resources and training to help employees adapt to new paradigms.
- · Regular Review and Adaptation: Continuously monitor the effectiveness of the plan and make adjustments as necessary.

#### 5. Integrating with Strategic Planning

- Align Goals: Ensure that the Extraction Plan supports and enhances the objectives of the Strategic Plan.
- Cohesive Implementation: Synchronize the rollouts of both plans for maximum effectiveness.
- Feedback Loop: Establish mechanisms to gather feedback and measure the impact of changes on strategic goals.

# ADDITIONAL WORKSHOPS

In addition to the programs outlined on the previous pages, James offers additional workshops and development programs that support an organization's efforts to get Unstuck, foster deeper connections, and embrace diversity and inclusion. These workshops tackle the complex challenges organizations face, blending empirical research with practical applications to enhance leadership and operational effectiveness.

Together, these workshops help participants navigate leadership challenges, fostering inclusive environments, and uncovering hidden potentials for success. Attendees will gain insights and tools to tackle internal and external challenges, driving meaningful change and growth within their organizations. This approach transforms not just skills, but also perspectives and methodologies, ensuring sustainable success in a rapidly evolving business context.

# **Unstuck Leadership**

From Stagnation To Innovation

In today's rapidly changing business world, leaders often struggle to balance traditional methods with the need for innovation. The "Unstuck Leadership" workshop is designed to navigate this challenge, teaching agile leadership and highlighting the dual nature of connections—how they can both support and impede progress. It focuses on identifying and overcoming hidden barriers to organizational advancement. This transformative experience aims to rejuvenate leadership approaches to change management, equipping participants with the skills to confidently lead their teams through transformative times and place their organizations at the forefront of industry innovation.



# The Belonging Imperative

Reimagining Inclusion

This workshop leverages in-depth research on human connections to advance Diversity, Equity, and Inclusion (DEI) in organizations. It examines the role of loyalty and cognitive factors in relationships and their impact on DEI. Participants will explore how organizational bonds can both support and inhibit progress, and learn strategies to foster a diversity-friendly environment. The session addresses how strong relationships might lead to unconscious biases and change resistance. Featuring a mix of empirical research and hands-on exercises, the workshop focuses on uncovering and overcoming loyalties and beliefs that shape workplace culture, providing tools for effective DEI implementation.



# **The Black Cat Challenge Program**

Challenging The Status Quo

The Black Cat Challenge is designed to uncover hidden, crucial factors within organizations by investigating 'black cats' in the 'dark rooms' of habitual and traditional practices. This workshop encourages teams to question the status quo and recognize aspects of their work that are often overlooked. It focuses on using critical thinking to identify both positive and negative elements in familiar practices. Tailored for teams eager to challenge established norms, it emphasizes logical and skeptical thinking to rejuvenate conventional methods. Participants will learn to identify and either leverage or improve these hidden factors. In essence, the workshop serves as a call to action to discover and tackle the unseen yet influential parts of a business.



JAMESKANE.COM